

Announcement Summary

Entity name

TASFOODS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 18, 2022

The +securities to be quoted are:

Total number of +securities to be quoted

| | ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|----------|----------------------|-------------------------------------|------------------------------------|------------|
| | TFL | ORDINARY FULLY PAID | 6,621,429 | 18/05/2022 |
| | Refer to next page f | or full details of the announcement | | |
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Part 1 - Entity and announcement details

1.1 Name of entity

TASFOODS LIMITED

-Of personal use only We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

53084800902

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected April Time request

01-Apr-2022 09:14 New - Proposed issue of securities -

TFL

Selected Appendix 3B to submit quotation

An offer of +securities under a +securities

purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

⊘ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

TFL: ORDINARY FULLY PAID

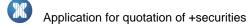
Issue date

18/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

6,621,429

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

TFL: ORDINARY FULLY PAID 406,309,487

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

TFLAC: PERFORMANCE RIGHTS 1,851,707

TFLAG: OPTION EXPIRING 03-JAN-2025 EX \$0.10 2,500,000

TFLAF: OPTION EXPIRING 03-JAN-2026 EX \$0.10 2,500,000